

Big Changes for Woita & Associates: Coming Soon!

Woita & Associates is very excited to announce our firm will be moving to a new larger office space toward the end of September, down the street from our current office location. Our new address will be 903 S. Hillcrest Pkwy, Altoona, WI 54720 and our phone number, 715-598-7011, will remain the same as will our website and e-mail addresses. The new office space will provide us with some much needed space and help us improve our efficiency to serve you better.

We are working hard to try and have as little down time as possible, during the move. The current plan includes completing the significant part of the move on Friday, September 29, 2017. We anticipate our phone lines may experience some minor downtime as the phone company switches the phone number from one office to the other. Clients will be able to reach us via e-mail, voicemail, or our mobile phones during that brief period.

Please be patient with us while we move. However, if you need immediate assistance during this time, we have provided some direct contact numbers for you below. We look forward to you seeing our new space on October 10th for an open house from 1:00-5:00. You are welcome to stop by for a hot dog, a drink, or just to say "hi."

Contact in case you are unable to contact our office:

Individual Accounts

LPL Financial: 1 (800) 558-7567

Principal Life: 1 (800) 247-9988

Principal Annuity: 1 (800) 852-4450

American Funds: 1 (800) 421-0180

Principal Funds: 1 (800) 222-5852

Retirement Plans

Empower: 1 (855) 756-4738

LT Trust: 1 (303) 951-4218

Principal 401(k): 1 (800) 986-3343

Wipfli: 1 (715) 832-3407